



American IRA

Self-directed Retirement Services

Interested Party Designation Form

Mailing Address:

American IRA, LLC
137 Broad Street
Asheville, NC 28801

Phone:

1-866-7500-IRA(472)
828-257-4949

Fax :

828-257-4948

Website:

www.americanira.com

Please complete the information on this form if you wish to add or remove an Interested Party ("IP") (i.e. your spouse, financial advisor, etc.) on your account. An IP will have limited access to your account information. American IRA, LLC will not accept investment instructions from your Interested Party.

ACCOUNT HOLDER INFORMATION

1

Account Holder's Name

Your Account Number

E-mail Address

SSN

Birthdate

ELECTION AND INTERESTED PARTY INFORMATION

2

I hereby elect to **add/designate** the person whose name and information is **shown in Section 3** as an **Interested Party** on my Account.

I hereby elect to **remove** the **Interested Party** whose name and information is **shown in Section 3 from my Account.**

Interested Party Name

Interested Party Firm Name (If applicable)

Interested Party Address

Interested Party City

Interested Party State

Interested Party Zip

Interested Party Phone Number

Interested Party Fax Number

Interested Party E-mail

3

SIGNATURE (ACCOUNT HOLDER MUST SIGN AND DATE BELOW)

I understand that I have the option to designate or remove an Interested Party ("IP") on my Account at any time. My IP may be any person or firm I choose and will have access to: (1) receive copies of any correspondence related to my Account with American IRA, LLC, including, but not limited to, my Account statements, (2) view my Account online or receive online statements, (3) discuss my Account with American IRA, LLC and (4) have unlimited access to information regarding my Account with American IRA, LLC. Interested party may NOT authorize transactions without a Limited Power of Attorney.

By signing Below, if any controversy, claim or dispute arises relating to the release of or providing of account information, Accountholder acknowledges and agrees to release, indemnify, defend and hold American IRA, LLC harmless. For purposes of this Interested Party Designation Form, the terms Administrator and/or Custodian include American IRA, LLC, its agents, assigns, employees, joint ventures, licensees, franchises, affiliates and/or business partners.

Accountholder Signature

Date